

BOOK 1286 PAGE 237

Company hereunder, without preference, priority or distinction of any Note over any other by reason of difference in the time of issuance, difference in interest rate or otherwise, and for enforcement of the payment of the Notes, in accordance with their terms, and all other sums payable hereunder or on the Notes, and for the performance and observance with the provisions of this Indenture, all as herein set forth.

IT IS HEREBY COVENANTED, DECLARED AND AGREED that the Notes are to be issued and secured, and that the Trust Estate is to be held by the Trustees, upon and subject to the provisions of this Indenture.

RESO

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